



January 25, 2023

THIS TRANSMITTAL CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES OR INCOME NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

**AIG CLO 2019-2, LLC
AIG CLO 2019-2 INCOME NOTE, LTD.**

To: Holders of the Notes issued by AIG CLO 2019-2, LLC, holders of the Income Notes issued by AIG CLO 2019-2 Income Note, Ltd., and the Addressees listed in Schedule A attached hereto.

(Classes and CUSIPs¹ are listed on Exhibit A to this Notice and Addressees are listed on Schedule A to this Notice)

To Whom It May Concern:

Please see attached Written Notice of Change of Control from AIG Credit Management LLC, the Investment Manager, with respect to the above-referenced transaction.

DEUTSCHE BANK TRUST COMPANY AMERICAS,
as Trustee and as Income Note Paying Agent

¹ CUSIP numbers are included solely for the convenience of the Holders. The Trustee and the Income Note Paying Agent are not responsible for the selection or use of the CUSIP numbers, or the accuracy of CUSIP numbers printed on the Notes or the Income Notes or indicated in this Notice.

Exhibit A

<u>Class</u>	<u>CUSIP</u>
CLASS X NOTES 144A	00142MAA8
CLASS X NOTES REG S	U00865AA0
CLASS A-R NOTES 144A	00142MAC4
CLASS A-R NOTES REG S	U00865AB8
CLASS B-R NOTES 144A	00142MAE0
CLASS B-R NOTES REG S	U00865AC6
CLASS C-R NOTES 144A	00142MAG5
CLASS C-R NOTES REG S	U00865AD4
CLASS D-R NOTES 144A	00142MAJ9
CLASS D-R NOTES REG S	U00865AE2
CLASS E-R NOTES 144A	00142MAL4
CLASS E-R NOTES REG S	U00865AF9
SUBORDINATED NOTES 144A	00140EAC4
SUBORDINATED NOTES REG S	G0133VAB0
SUBORDINATED NOTES AI	00140EAD2
INCOME NOTES 144A	00140FAA5
INCOME NOTES REG S	G0133YAA6
INCOME NOTES AI	00140FAB3

Schedule A

AIG CLO 2019-2, LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807

AIG Credit Management, LLC
101 S. Tryon, Suite 2700
Charlotte, North Carolina 28280
Attention: Marc Boatwright
Email: marc.boatwright@aig.com

S&P Global Ratings, an S&P Global business
55 Water Street, 41st Floor
New York, New York 10041
Attention: Structured Credit-CDO Surveillance
Email: CDO_Surveillance@spglobal.com

Fitch Ratings, Inc.
33 Whitehall Street
New York, New York 10004
Email: cdo.surveillance@fitchratings.com

Kroll Bond Rating Agency, Inc.
805 Third Avenue, 29th Floor
New York, New York, 10022
Attention: Structured Credit
Email: StructuredCredit@kbra.com

Cayman Islands Stock Exchange Ltd.
P.O. Box 2408
Grand Cayman KY1-1105
Cayman Islands
Email: listing@csx.ky

Deutsche Bank Trust Company Americas, as Collateral Administrator
1761 East St. Andrew Place
Santa Ana, California 92705-4934
Attention: Structured Credit Services – AIG CLO 2019-2, LLC

AIG CREDIT MANAGEMENT, LLC

January 25, 2023

AIG CLO 2019-2, LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807

Deutsche Bank Trust Company Americas, as Trustee
c/o Deutsche Bank National Trust Company
1761 East St. Andrew Place
Santa Ana, California 92705
Attn: Structured Credit Services – AIG CLO 2019-2, LLC

Re: Written Notice Regarding Change of Control of AIG Credit Management, LLC

Ladies and Gentlemen:

Reference is made to the Amended and Restated Investment Management Agreement, dated as of November 17, 2021 (as amended, modified or supplemented, the “Investment Management Agreement”), by and between AIG CLO 2019-2, LLC, as issuer (the “Issuer”), and AIG Credit Management, LLC, as investment manager (“ACM”). Capitalized terms used but not defined herein shall have the meanings specified in the Investment Management Agreement.

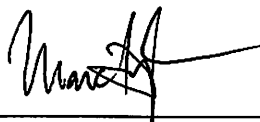
We are writing to inform you that AIG Global Asset Management Holdings Corp. has entered into a purchase and sale agreement, dated as of January 24, 2023, to sell ACM to an affiliate of Blackstone Inc. (such acquisition, the “Transaction”), subject to satisfaction of the terms and conditions set forth therein. Following the closing of the Transaction, ACM will continue to act as investment manager under the Investment Management Agreement.

We hereby direct the Trustee to distribute to or otherwise post this notice to the Holders and the Cayman Islands Stock Exchange.

For questions about the Transaction or for further information, please contact Marc Boatwright at: mboatwright@aig-acm.com.

[Signature page follows]

AIG CREDIT MANAGEMENT, LLC,
as Investment Manager

By: 
Name: Marc Boatwright
Title: Authorized Signatory